

INFORMATION FOR INVESTORS



Prague, 25 April 2025

Dear investors,

We would like to inform you that as of 23.04.2025, all conditions for the possibility of converting part of the warrants issued by Footshop a.s. ("**Footshop**"), specifically the warrants FOOTSHOP 110, ISIN CZ0170000074 ("**Warrants**"), into ordinary shares of Footshop, were met, as the closing price of Footshop shares on the Prague Stock Exchange ("**PSE**") during 15 of the last 30 trading days reached the price threshold of CZK 110. Therefore, all Warrant holders are now eligible to request a conversion.

Instructions for Warrant holders

Clients of WOOD & Company Financial Services a.s. ("WOOD & Co.")

WOOD & Co.'s clients will be contacted by their sales representative in the coming weeks, who will guide them through the entire conversion process. To complete the conversion, the client must carry out the following steps before the end of the conversion period, i.e. no later than June 23, 2025:

- confirm their interest in converting Warrants, and
- deposit sufficient funds in their investment account to pay the nominal value of the newly issued Footshop shares (CZK 5 per share).

Other Warrant holders

Warrant holders who are not clients of WOOD & Co. must complete the following steps in order to convert their Warrants into ordinary shares:

- fill in the attached form;
- identify their accounts in the form:
 - a cash account from which the client wants to pay the nominal value, and
 - the securities account to which the newly issued shares are to be credited;
- pay the nominal value of the newly issued Footshop shares (CZK 5 per share) to account No. 2038013500/2600 (IBAN CZ45260000000020380135000) held with Citibank Europe plc. (BIC: CITICZPXXXX); and
- deliver the completed form before the end of the conversion period, i.e. no later than June 23, 2025, to WOOD & Company Financial Services, a.s., náměstí Republiky 1079/1a, 110 00 Praha 1, to the attention of David Hanel.

Conversion rate and payment

In case of the FOOTSHOP 110 warrant, the conversion rate is set to 0.12 Footshop ordinary shares per 1 Warrant. This means that:

- for each Warrant, the investor is entitled to 0.12 ordinary shares of Footshop; in other words, to receive 1 ordinary share of Footshop, the investor must hold at least 9 Warrants on the Record Date (see below);

- For each Footshop ordinary share acquired, the client has to pay a nominal value of CZK 5.

Please note that no fractional shares are issued during conversion – the number of ordinary shares will be rounded down to the nearest whole number in accordance with the prospectus.

Without undue delay after the end of the conversion period (June 23, 2025), all Warrants for which a conversion request has been duly and timely submitted and the nominal value of the new shares has been paid will be converted into Footshop ordinary shares. After the expiration of the conversion period, any Warrants for which the application has not been submitted or the nominal value of new shares has not been paid will lapse and cease to exist, without entitling the holder of such Warrant to any payment or consideration from Footshop.

Termination of trading and the record date

As part of the conversion process, Footshop plans to delist the Warrants from trading on the Prague Stock Exchange. The last trading day when it will be possible to trade the Warrants is planned for 23 May 2025.

The record date for the conversion is set at 27/05/2025 ("**Record Date**"), i.e. investors who hold Warrants on the Record Date will be entitled to a conversion after the end of the conversion period.

More information on the conversion of Footshop warrants can be found in the WOOD SPAC One Prospectus (available on www.woodspac.cz) together with the Key Information Document of WOOD SPAC One Warrants (available on www.woodspac.cz) and the Footshop statutes (available on www.footshop.cz).

Attachment:

[Order form](#)